



ZODIAC JRD-MKJ LIMITED

DIAMONDS • JEWELLERY • PRECIOUS & SEMI PRECIOUS STONES

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CIN: L65910MH1987PLC042107 • Website: www.zodiacjrdmkjlttd.co.in • GSTIN: 27AACZ0459K1Z1

Date: 15.05.2025

The Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Dear Sir,

Sub: Outcome of the meeting of the Rights Issue Committee of the Board of Directors of Zodiac-JRD-MKJ Limited (the “Company”) under Regulation 30 of the SEBI (LODR) Regulations, 2015.

Ref: Scrip Code: BSE – 512587

We refer to our intimation dated February 01, 2025, wherein we had informed to you that the Board of Directors of the Company had approved the offer and issuance of fully paid-up equity shares of the Company, by way of a rights issue (the “Rights Issue”), in accordance with the Companies Act, 2013, as amended and the rules made thereunder, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 as amended, other applicable laws. Pursuant to the above referred, we wish to inform you that the Board of Directors of the Company, at its Rights Issue Committee meeting held today i.e., May 15, 2025 has inter alia considered and approved the following terms of the Rights Issue:

- a) Right Issue Size:** 57,98,443 (Fifty Seven Lakh Ninety Eight Thousand Four Hundred Forty Three) Equity Shares of face value of Rs. 10/- each, for an aggregate amount not exceeding Rs. 23,19,37,720/- (Rupees Twenty Three Crore Nineteen Lakh Thirty Seven Thousand Seven Hundred Twenty only);
- b) Right Issue Price:** Rs. 40/- (Rupees Forty only) Per Equity Share (including a share premium of Rs. 30/- (Rupees Thirty only per equity share).
- c) Right Entitlement Ratio:** Ratio of 112 (One Hundred Twelve) rights equity shares for every 100 (One Hundred) fully paid up equity shares held as on the record date.
- d) Issue timeline:**

Issue Opening Date	May 30, 2025
Last date for on Market Renunciation	June 03, 2025
Issue Closing Date	June 09, 2025

1. Disclosure under Regulation 42 of the SEBI (LODR), 2015:

Further to the above, the Board of Directors have considered and approved inter alia the following:

- a) Record Date:** the record date for the purpose of determining the equity shareholders who are entitled to receive the Rights Entitlement in Rights Issue is Wednesday, May 21, 2025 ("Record Date")
- b) ISIN for Right Entitlement:** The Company has made necessary arrangement with NSDL and CDSL for the credits of the Rights Entitlement in dematerialized form in the demat account of the eligible equity shareholders as on the Record Date. The ISIN of the such Rights Entitlement is **INE077B20018**. The Rights Entitlement of the eligible equity shareholders as on Record date, shall be credited prior to the issue opening date, in the respective demat account of the eligible equity shareholders under the above mentioned ISIN.

The meeting commenced at 05.00 PM and concluded at 9.30 PM

Thanking you,

Yours faithfully,

For Zodiac-JRD-MKJ Limited

Mahesh Ratilal Shah
Managing Director
DIN No:-00217516