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ZODIAC-JRD-MKJ Ltd.

910, Parekh Market, 39, J.S.S. Road, Opera House, Mumbai - 400 004. India

Tel. : 386 97 31, 386 64 71

Fax : 00-9122-3800038

Gram : 'DEALTRUE' Bombay

Date: 16-5-2012

Listing Department,
The Bombay Stock Exchange Ltd.,
Phiroze jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001.

Dear Sir,

Company Code No. 512587

Ref : LIMITED REVIEW REPORT

This is to inform you that as per provisions of above clause of the Listing Agreement, we are enclosing herewith Report of "Limited Review" by the Auditors for the period ended 31st March, 2012 for your ready reference,

Kindly acknowledge the receipt.

Thanking you.

Yours faithfully,
For ZODIAC-JRD-MKJ LIMITED.,

DIRECTOR.

Encl: a/a.

LIMITED REVIEW REPORT

We have reviewed the accompanying statement of unaudited financial results of ZODIAC-JRD-MKJ LIMITED for the period ended **31st March, 2012** except for the disclosures regarding 'Public Shareholding' and "Promoter and Promoter Group Shareholding" which have been traced from disclosures made by the management and have not been audited by us. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ committee of Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2400, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognised accounting practices and policies has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreement including the manner in which it is to be disclosed, or that it contains any material misstatement.

For ARUN GANATRA & CO.,
Chartered Accountants
FRN : 100558 W



A. L. Ganatra
(A. L. GANATRA)
PROPRIETOR
Membership No. 31720.

Place : Mumbai
Date : 09/04/2012